GIC HOUSING FINANCE LTD.



GICHFL/SEC/2023-24

February 05, 2024

To, The Listing Department, **BSE Limited,** P.J. Towers, Dalal Street, Fort, Mumbai – 400 001

Scrip Code -

NCD - 974623

Dear Sir,

Sub.: Submission of Statement of Utilization of Issue Proceeds & 'NIL' Statement of Material deviation in the use of issue proceeds as per Regulation 52(7) and (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby submit a Statement of Utilization of Issue Proceeds & a 'NIL' Statement of Material deviation in the use of issue proceeds as per Regulation 52(7) and (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended on December 31, 2023.

This is for your information and record purpose.

Thanking You,

Yours faithfully,

Nutan Singh Group Head & Company Secretary

Enc. a/a.

| (1) | (2) | (3) | (4) | (5) |
|-----------------------|------------------|---|---|--------------------------|
| Name of the Issuer | ISIN | Mode of fund raising (public issues/Pvt. Placement) | Type of Instrument | Date of raising Funds |
| | | NOT APPLICABLE FOR Q | 3 FY 24 | |
| (6) | (7) | (8) | (9) | (10) |
| Amount Raised | Fund utilized | Any deviation (Yes/no) | If 8 is yes, then specify the purpose of for which funds were utilized | Remarks if any |

| lame of listed entity | GIC HOUSING FINANCE LIMITED | |
|---|-----------------------------|--|
| Mode of Fund Raising | PrivatePlacement | |
| Type of instrument | Non-Convertible Debentures | |
| Date of Raising Funds | Not Applicable For Q3 FY 24 | |
| Amount Raised | In Rs. crore | |
| Report filed for Quarter ended | 31.12.2023 | |
| Is there a Deviation / Variation in use of funds raised? | Not Applicable For Q3 FY 24 | |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | Not Applicable For Q3 FY 24 | |
| If yes, details of the approval so required? | - | |
| Date of approval | | |
| Explanation for the Deviation / Variation | - | |
| Comments of the audit committee after review | None | |
| Comments of the auditors, if any | None | |

| [1] | [2] | [3] | [4] | |
|-----------------|---|-----------------|-----------------------------|--|
| Original Object | Modified Object, if any Original Allocation | | Modified allocation, if any | |
| | | | | |
| [5] | [6] | | [7] | |
| Funds Utilised | Amount of Deviation/Va according to applicable of in %) | Remarks, if any | | |

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

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Name of Signatory – Varsha Godbole Designation – Sr VP & CFO

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